B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (SCC)</u>
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs Lending Partners LLC	Panning Master Fund, LP
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent: Goldman Sachs Lending Partners LLC 200 West Street	Court Claim # (if known): 3637 Amount of Claim Transferred: \$3,339,842.26 Date Claim Filed: March 31, 2009 Debtor: Lehman Brothers Holdings Inc.
New York, NY 10282 Tel. No.: 212-934-3921	
Email: gsd.link@gs.com Attention: Michelle Latzoni	
Phone:	Phone:
Last Four Digits of Acct #:	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone:	
Last Four Digits of Acct #:	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN SACHS LENDING PARTNERS LLC

Name of Transferee/Transferee's Agent
Mehmet Barlas

Penalty for Authorized: Signato 10/0 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

PANNING MASTER FUND, LP

Name of Transferor/Transferor's Agent

William M. Kelly/ Authorized Signatory